

Future Gift Intent



Our federal tax ID number is:
48-1084712

It is my/our pleasure to inform you of the desire to provide a legacy of support through a future gift in my/our estate plan, as described below:

Name(s): Address:

Date(s) of Birth: City, State, Zip:

Preferred Phone: E-Mail:

This gift will be distributed from:

- Will or Trust Charitable Remainder Trust (please include copy)
 Life Insurance (KARL Policy Owner: Y/N) IRA, Retirement Plan, Investment Account
 Other

Additional Gift Description (ex: account/policy number, contingent/primary beneficiary, percentage or specific asset/dollar amount, fund designation):

For long-term planning purposes, the estimated value of this gift as of today is:

To best steward your future gift, we would appreciate any supporting documentation or information you are willing to provide, including a copy of the gift provision for the KARL Program and contact information for your personal representative or trustee. We recognize the value and type of your gift may change depending upon circumstances and would appreciate notification of such changes as they occur. All documents will be kept confidential.

Recognition Preferences:

- I/We would like to be recognized as:
 I/We prefer to remain anonymous.

This statement of a future gift is not a binding commitment and I/we retain the right to change or revoke this gift at any time with or without notice to the KARL Program.

Signature(s): _____ Date: _____

Please return to:



JILL ZIMMERMAN
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